

**Supplementary Information for Condensed Quarterly Financial Results
for the First Quarter ended June 30, 2016**

Consolidated Financial Statements by Manufacturing, Services and Others and Financial Services

(1) Summarized Quarterly Consolidated Statements of Financial Position by Manufacturing, Services and Others and Financial Services

(Billions of yen)

	As of March 31, 2016			As of June 30, 2016		
	Manufacturing, Services and Others	Financial Services	Total	Manufacturing, Services and Others	Financial Services	Total
Total Assets	9,917.9	3,091.4	12,551.0	8,989.5	3,031.6	11,658.4
Current assets	4,995.6	1,256.8	5,872.5	4,563.8	1,294.2	5,544.1
Cash and cash equivalents	660.9	157.0	699.3	633.6	163.1	682.9
Trade receivables	2,472.0	710.7	2,992.7	2,001.6	722.5	2,561.9
Lease receivables	45.6	311.9	338.7	35.8	324.5	352.3
Inventories	1,291.5	3.7	1,299.8	1,342.6	3.3	1,352.5
Other current assets	525.3	73.3	541.8	550.0	80.5	594.3
Non-current assets	4,922.3	1,834.6	6,678.4	4,425.6	1,737.4	6,114.2
Investments accounted for using the equity method	676.3	20.4	676.9	710.4	20.4	712.0
Investments in securities and other financial assets	681.6	675.9	1,329.9	608.3	592.4	1,177.1
Lease receivables	38.2	729.8	727.4	27.1	719.8	730.2
Property, plant and equipment	2,193.6	307.5	2,500.2	1,934.0	299.9	2,234.7
Intangible assets	1,007.7	62.6	1,070.4	880.1	66.9	947.1
Other non-current assets	324.6	38.1	373.4	265.5	37.8	312.9
Total Liabilities and Equity	9,917.9	3,091.4	12,551.0	8,989.5	3,031.6	11,658.4
Total Liabilities	6,133.5	2,744.4	8,425.4	5,497.0	2,697.1	7,836.9
Current liabilities	4,095.5	1,323.2	4,994.2	3,630.2	1,336.9	4,636.6
Short-term debt	529.8	497.6	871.4	396.0	563.6	829.2
Current portion of long-term debt	234.9	485.6	651.5	224.8	488.6	676.5
Other financial liabilities	265.5	40.1	280.0	283.7	36.4	300.0
Trade payables	1,379.0	228.9	1,451.9	1,259.3	188.9	1,312.4
Other current liabilities	1,686.1	70.8	1,739.3	1,466.3	59.2	1,518.4
Non-current liabilities	2,038.0	1,421.1	3,431.2	1,866.7	1,360.2	3,200.2
Long-term debt	750.3	1,356.2	2,081.5	711.0	1,298.9	1,988.4
Other financial liabilities	85.0	28.7	115.1	65.2	25.4	88.7
Retirement and severance benefits	774.1	9.5	783.6	727.9	9.3	737.2
Other non-current liabilities	428.5	26.6	450.8	362.5	26.5	385.7
Total Equity	3,784.3	347.0	4,125.5	3,492.4	334.5	3,821.4
Hitachi, Ltd. stockholders' equity	2,540.8	201.3	2,735.0	2,409.4	193.9	2,596.4
Non-controlling interests	1,243.5	145.7	1,390.4	1,083.0	140.5	1,225.0
Interest-bearing debt	1,515.0	2,339.5	3,604.4	1,331.9	2,351.2	3,494.2
Total Hitachi, Ltd. stockholders' equity ratio	25.6%	6.5%	21.8%	26.8%	6.4%	22.3%
D/E ratio (including non-controlling interests) (times)	0.40	6.74	0.87	0.38	7.03	0.91

(2) Summarized Quarterly Consolidated Statements of Profit or Loss by Manufacturing, Services and Others and Financial Services

(Billions of yen)

	Fiscal 2015 Three months ended June 30			Fiscal 2016 Three months ended June 30		
	Manufacturing, Services and Others	Financial Services	Total	Manufacturing, Services and Others	Financial Services	Total
Revenues	2,257.8	90.7	2,314.0	2,072.0	89.2	2,130.4
Adjusted operating income	102.6	12.1	115.3	79.8	10.7	91.4
EBIT	136.2	12.6	146.4	104.3	11.2	112.4
Income from continuing operations, before income taxes	132.6	12.6	142.6	101.9	11.2	109.7
Net income attributable to Hitachi, Ltd. stockholders	52.1	5.0	54.9	55.1	4.5	56.4

(3) Summarized Quarterly Consolidated Statements of Cash Flows by Manufacturing, Services and Others and Financial Services

(Billions of yen)

	Fiscal 2015 Three months ended June 30			Fiscal 2016 Three months ended June 30		
	Manufacturing, Services and Others	Financial Services	Total	Manufacturing, Services and Others	Financial Services	Total
Cash flows from operating activities	160.0	(45.8)	105.4	132.3	(46.0)	84.9
Cash flows from investing activities	(127.6)	(21.2)	(133.9)	(19.0)	(38.6)	(81.4)
Free cash flows	32.4	(67.1)	(28.5)	113.2	(84.7)	3.5
Cash flows from financing activities	(46.6)	99.7	7.4	(87.9)	92.5	34.3
Effect of exchange rate changes on cash and cash equivalents	8.9	0.4	9.4	(52.6)	(1.7)	(54.3)
Change in cash and cash equivalents	(5.1)	33.0	(11.7)	(27.3)	6.0	(16.3)
Cash and cash equivalents at beginning of period	654.7	119.7	701.7	660.9	157.0	699.3
Cash and cash equivalents at end of period	649.5	152.8	689.9	633.6	163.1	682.9

Notes: 1. Figures here represent information voluntarily prepared by the Company.

2. Total Figures exclude inter-segment transactions.

###