

### Consolidated Statements of Operations

	Three months ended December 31				Nine months ended December 31			
	Yen (millions)		(B)/(A) (%)	U.S. \$ (millions)	Yen (millions)		(D)/(C) (%)	U.S. \$ (millions)
	2012 (A)	2013 (B)			2013	2012 (C)		
Revenues	2,113,133	2,303,764	109	21,941	6,468,701	6,774,450	105	64,519
Cost of sales	1,586,189	1,683,474	106	16,033	4,858,661	4,985,777	103	47,484
Selling, general and administrative expenses	458,613	498,290	109	4,746	1,378,105	1,493,192	108	14,221
Operating income	68,331	122,000	179	1,162	231,935	295,481	127	2,814
<b>EBIT</b> (Earnings before interest and taxes)	62,970	169,781	270	1,617	187,043	311,795	167	2,969
Other income	19,674	63,440	322	604	22,546	77,255	343	736
(Interest income)	3,017	2,742	91	26	8,931	9,101	102	87
(Dividend income)	1,544	1,895	123	18	4,705	6,732	143	64
(Other)	15,113	58,803	389	560	8,910	61,422	689	585
Other deductions	28,588	19,705	69	188	78,806	71,444	91	680
(Interest charges)	6,570	6,788	103	65	20,299	19,604	97	187
(Other)	22,018	12,917	59	123	58,507	51,840	89	494
Income before income taxes	59,417	165,735	279	1,578	175,675	301,292	172	2,869
Income taxes	30,544	39,945	131	380	81,289	106,137	131	1,011
Net income	28,873	125,790	436	1,198	94,386	195,155	207	1,859
Net income attributable to noncontrolling interests	8,640	31,288	362	298	44,028	67,887	154	647
Net income attributable to Hitachi, Ltd. stockholders	20,233	94,502	467	900	50,358	127,268	253	1,212

Note: EBIT is defined income before income taxes less interest income plus interest charges.

### Consolidated Statements of Comprehensive Income

	Three months ended December 31				Nine months ended December 31			
	Yen (millions)		(B)/(A) (%)	U.S. \$ (millions)	Yen (millions)		(D)/(C) (%)	U.S. \$ (millions)
	2012 (A)	2013 (B)			2013	2012 (C)		
Net income	28,873	125,790	436	1,198	94,386	195,155	207	1,859
Other comprehensive income arising during the period								
Foreign currency translation adjustments	108,135	101,214	94	964	67,073	170,163	254	1,621
Pension liability adjustments	18,657	17,341	93	165	51,382	49,040	95	467
Net unrealized holding gain on available-for-sale securities	23,249	23,041	99	219	7,226	106,772	-	1,017
Cash flow hedges	(14,796)	(14,166)	-	(135)	(13,765)	(13,837)	-	(132)
Total other comprehensive income arising during the period	135,245	127,430	94	1,214	111,916	312,138	279	2,973
Comprehensive income	164,118	253,220	154	2,412	206,302	507,293	246	4,831
Comprehensive income attributable to noncontrolling interests	46,350	60,917	131	580	68,118	116,248	171	1,107
Comprehensive income attributable to Hitachi, Ltd. stockholders	117,768	192,303	163	1,831	138,184	391,045	283	3,724