

Supplementary information on Semiconductors & Displays

1.Semiconductors

Sales and Operating income (Upper rows are percentage changes from preceding year; billions of yen)

	Fiscal 2001			Fiscal 2002		
	1st half	2nd half	Total	1st half	2nd half*	Total*
Sales	64%	58%	61%	104%	120%	111%
	267.4	239.5	506.9	277.4	287.6	565.0
Operating income (loss)	-	-	-	-	-	-
	(57.9)	(75.5)	(133.5)	(14.4)	(13.6)	(28.0)

* Forecast

Sales by products

	Fiscal 2001	Fiscal 2002*
DRAM	8%	7%
System Memory	10%	9%
System LSI	54%	56%
Multi-Purpose Semiconductor	28%	28%

* Forecast

Semiconductor Capital Investment

(Billions of yen)

		Fiscal 2001	Fiscal 2002*	
Parent	Naka Operation	1.0	1.5	
	Takasaki Operation	1.0	3.0	
	Koufu Operation	1.0	1.0	
	Other	2.5	1.0	
	Parent subtotal	5.5 (1st half:3.5, 2nd half:2.0)	6.5 (1st half:2.5, 2nd half:4.0)	
Domestic subsidiaries	TTI**	0.5	1.5	
	Other	12.5	11.5	
	Domestic subsidiaries	13.0	13.0	
	Overseas subsidiaries	HNS***	0.5	1.5
		Other	3.0	3.0
Overseas subsidiaries	3.5	4.5		
Subsidiaries subtotal		16.5	17.5	
Hitachi consolidated total		22.0 (1st half:16.0, 2nd half:6.0)	24.0 (1st half:13.0, 2nd half:11.0)	

* Forecast

** Trecenti Technologies, Inc.

*** Hitachi Nippon Steel Semiconductor Singapore Pte. Ltd.

Microprocessor/microcontroller sales (Billions of yen; % change from preceding year)

Fiscal 2001		Fiscal 2002*	
170	71%	220	129%

* Forecast

DRAM & Flash Memory production quantity (pieces/month)

	March 2002	Fiscal 2002	
64MDRAM	2 million	First Quarter	550,000
		Second Quarter	600,000
		Third Quarter	600,000*
		Fourth Quarter	600,000*
256MDRAM	1.2 million	First Quarter	2million
		Second Quarter	2million
		Third Quarter	2million*
		Fourth Quarter	2million*
256M Flash Memory	550,000	First Quarter	600,000
		Second Quarter	600,000
		Third Quarter	500,000*
		Fourth Quarter	400,000*

* Forecast

2. Displays

Sales and Operating income (Upper rows are percentage changes from preceding year; billions of yen)

	Fiscal 2001			Fiscal 2002		
	1st half	2nd half	Total	1st half	2nd half*	Total*
Sales	58%	84%	69%	109%	112%	110%
	92.0	102.9	195.0	100.0	115.0	215.0
Operating income (loss)	-	-	-	-	-	-
	(26.2)	(21.0)	(47.2)	(1.3)	(3.2)	(4.5)

* Forecast

Sales of Major Products (Billions of yen; % change from preceding year)

	Fiscal 2001		Fiscal 2002 *	
LCDs	128.0	84%	180.0	141%
Color display tubes	18.0	31%	0.0	0%
Color picture tubes	19.0	86%	1.5	8%
Projection tubes	20.0	100%	28.0	140%

* Forecast

LCD Sales (Billions of yen; % change from preceding year)

	Fiscal 2001				Fiscal 2002			
	1st half	2nd half	Total		1st half	2nd half*	Total*	
Large size LCDs	43.0	66.0	109.0	81%	58.0	71.0	129.0	118%
Medium & small size LCDs	5.0	14.0	19.0	106%	22.0	29.0	51.0	268%
Total	48.0	80.0	128.0	84%	80.0	100.0	180.0	141%

* Forecast

LCD Capital Investment (Billions of yen; % change from preceding year)

Fiscal 2001				Fiscal 2002			
1st half	2nd half	Total		1st half	2nd half*	Total*	
6.0	3.7	9.7	18%	26.8	0.9	27.7	286%

* Forecast