

CONSOLIDATED STATEMENTS OF STOCKHOLDERS' EQUITY

	YEN (millions)		U.S. DOLLARS (millions)
	Year ended March 31, 2001	Year ended March 31, 2000	Year ended March 31, 2001
Common stock			
Balance at beginning of year	281,738	281,735	2,272
Conversion of convertible debentures	16	3	0
Balance at end of year	281,754	281,738	2,272
Capital surplus			
Balance at beginning of year	499,081	494,782	4,025
Conversion of convertible debentures	1,069	3,954	9
Increase arising from sale of subsidiaries' common stock and other	1,093	345	9
Balance at end of year	501,243	499,081	4,042
Legal reserve			
Balance at beginning of year	106,885	105,905	862
Transfers from retained earnings	2,971	1,271	24
Transfers to minority interests arising from conversion of subsidiaries' convertible debentures	(17)	(94)	0
Transfers to minority interests arising from sale of subsidiaries' common stock and other	(24)	(197)	0
Balance at end of year	109,815	106,885	886
Retained earnings			
Balance at beginning of year as previously reported	-	2,083,936	-
Restatement	-	16,456	-
Balance at beginning of year as restated	2,082,541	2,100,392	16,795
Net income	104,380	16,922	842
Cash dividends	(28,371)	(28,371)	(229)
Transfers to legal reserve	(2,971)	(1,271)	(24)
Transfers to minority interests arising from conversion of subsidiaries' convertible debentures	(347)	(2,291)	(3)
Transfers to minority interests arising from sale of subsidiaries' common stock and other	1,904	(2,840)	15
Balance at end of year	2,157,136	2,082,541	17,396
Legal reserve and retained earnings	2,266,951	2,189,426	18,282
Accumulated other comprehensive income (loss)			
Foreign currency translation adjustments			
Balance at beginning of year	(77,577)	(58,065)	(626)
Current-period change	19,930	(19,512)	161
Balance at end of year	(57,647)	(77,577)	(465)
Minimum pension liability adjustment			
Balance at beginning of year	-	-	-
Current-period change	(182,936)	-	(1,475)
Balance at end of year	(182,936)	-	(1,475)
Net unrealized holding gains on securities, net of reclassification adjustment			
Balance at beginning of year as previously reported	-	-	-
Restatement	-	81,266	-
Balance at beginning of year as restated	95,019	81,266	766
Current-period change	(43,978)	13,753	(355)
Balance at end of year	51,041	95,019	412
Net unrealized gains on derivative financial instruments			
Balance at beginning of year	-	-	-
Changes in the fair value of derivative financial instruments	1,096	-	9
Balance at end of year	1,096	-	9
Accumulated other comprehensive income (loss)	(188,446)	17,442	(1,520)
Total stockholders' equity	2,861,502	2,987,687	23,077