

October 31, 2000

Hitachi, Ltd.

**Supplementary information for the half year ended September 30, 2000 (Consolidated basis)**

**1. Summary**

(Billions of yen)

	1 <sup>st</sup> half of Fiscal 1999		1 <sup>st</sup> half of Fiscal 2000		Fiscal 2000 (Forecast)	
	(A)	(A)/1 <sup>st</sup> half of FY 1998	(B)	(B)/(A)	(C)	(C)/ FY1999
Net sales	3,802.9	98%	4,011.4	105%	8,400.0	105%
C/U	210%	-	212%	-	213%	-
Operating income	65.6	-	166.1	253%	335.0	192%
Income before income taxes and minority interests	33.1	-	154.7	467%	315.0	398%
Income before minority interests	10.9	-	92.3	845%	185.0	583%
Net income	4.7	-	61.6	1,291%	125.0	739%
C/U	57%	-	261%	-	250%	-
Average exchange rate (yen / U.S.\$)	116	-	107	-	105 (note)	-
Net interest and dividends	(9.0)	-	(4.8)	-	(3.0)	-

Note: Assumed exchanged rate for the second half of fiscal 2000.

	As of March 31, 2000	As of September 30, 2000
Cash & cash equivalents, Short-term investments (Billions of yen)	1,989.8	1,754.3
Interest-bearing debt (Billions of yen)	2,788.4	3,590.8
Number of employees	337,911	344,907
Japan	270,092	274,805
Overseas	67,819	70,102
Number of consolidated subsidiaries	1,047	1,068
Japan	735	736
Overseas	312	332

## 2. Sales by industry segment

(Billions of yen)

	1 <sup>st</sup> half of Fiscal 1999		1 <sup>st</sup> half of Fiscal 2000		Fiscal 2000 (Forecast)	
	(A)	(A)/1 <sup>st</sup> half of FY 1998	(B)	(B)/(A)	(C)	(C)/ FY1999
Information Systems & Electronics	1,500.5	98%	1,672.6	111%	3,510.0	111%
Electronic Devices	460.0	106%	540.0	117%	1,080.0	113%
Information, Telecommunication & Other	1,040.5	95%	1,132.6	109%	2,430.0	111%
Power & Industrial Systems	1,102.4	98%	1,146.6	104%	2,450.0	103%
Consumer Products	455.5	100%	442.8	97%	910.0	101%
Materials	644.0	97%	714.6	111%	1,470.0	109%
Services & Other	1,043.0	96%	1,197.1	115%	2,400.0	112%
Subtotal	4,745.8	98%	5,173.9	109%	10,740.0	108%
Eliminations & Corporate items	(942.8)	-	(1,162.5)	-	(2,340.0)	-
Total	3,802.9	98%	4,011.4	105%	8,400.0	105%

## 3. Overseas sales by industry segment

(Billions of yen)

	1 <sup>st</sup> half of Fiscal 1999		1 <sup>st</sup> half of Fiscal 2000		Fiscal 2000 (Forecast)	
	(A)	(A)/1 <sup>st</sup> half of FY 1998	(B)	(B)/(A)	(C)	(C)/ FY1999
Information Systems & Electronics	343.0	87%	344.6	100%		
Power & Industrial Systems	201.1	86%	206.3	103%		
Consumer Products	165.0	85%	159.3	97%		
Materials	156.0	99%	186.2	119%		
Services & Other	291.1	93%	378.3	130%		
Eliminations & Corporate items	0	-	0.2	-		
Total	1,156.5	89%	1,275.0	110%		

**4. Operating income (loss) by industry segment**

(Billions of yen)

	1 <sup>st</sup> half of Fiscal 1999		1 <sup>st</sup> half of Fiscal 2000		Fiscal 2000 (Forecast)	
	(A)	(A)/1 <sup>st</sup> half of FY 1998	(B)	(B)/(A)	(C)	(C)/ FY1999
Information Systems & Electronics	15.0	-	86.5	577%	133.0	254%
Electronic Devices	(0.1)	-	75.6	-	121.0	377%
Information, Telecommunication & Other	15.1	71%	10.9	73%	12.0	59%
Power & Industrial Systems	14.4	182%	20.7	144%	53.0	127%
Consumer Products	13.7	-	1.5	12%	8.0	40%
Materials	21.2	188%	44.1	208%	101.0	202%
Services & Other	24.4	108%	41.8	171%	84.0	156%
Subtotal	88.8	-	194.8	219%	379.0	174%
Eliminations & Corporate items	(23.1)	-	(28.7)	-	(44.0)	-
Total	65.6	-	166.1	253%	335.0	192%

**5. Overseas production (Total sales of overseas manufacturing subsidiaries)**

(Billions of yen)

	1 <sup>st</sup> half of Fiscal 1999		1 <sup>st</sup> half of Fiscal 2000	
	(A)	(A)/1 <sup>st</sup> half of FY 1998	(B)	(B)/(A)
Overseas production	526.5	87%	598.7	114%
Percentage of net sales	14%	-	15%	-
Percentage of overseas sales	46%	-	47%	-

**6. Capital investment, Depreciation, R&D expenditure**

(Billions of yen)

	Fiscal 1999		1 <sup>st</sup> half of Fiscal 2000		Fiscal 2000 (Forecast)	
	(A)	(A)/ FY 1998	(B)	(B)/1 <sup>st</sup> half of FY 1999	(C)	(C)/ (A)
Capital investment	574.6	98%	456.6	166%	990.0	172%
Leasing assets	211.1	99%	196.3	182%	436.0	206%
Other	363.4	97%	260.2	155%	554.0	152%
Depreciation	541.2	99%	239.9	87%	521.0	96%
Leasing assets	144.2	101%	32.1	44%	86.0	60%
Other	397.0	98%	207.7	103%	435.0	110%
R&D expenditure	432.3	87%	217.4	100%	444.0	103%
Percentage of net sales	5.4%	-	5.4%	-	5.3%	-

**7. Capital investment by industry segment** (Completion basis, including leasing assets) (Billions of yen)

	Fiscal 1999		1 <sup>st</sup> half of Fiscal 2000		Fiscal 2000 (Forecast)	
	(A)	(A)/ FY 1998	(B)	(B)/1 <sup>st</sup> half of FY 1999	(C)	(C)/ (A)
Information Systems & Electronics	193.7	96%	149.2	158%		
Power & Industrial Systems	59.9	99%	32.3	117%		
Consumer Products	39.2	83%	23.0	147%		
Materials	79.6	88%	52.4	133%		
Services & Other	188.2	101%	235.5*	249%*		
Eliminations & Corporate items	13.7	-	36.0*	-*		
<b>Total</b>	<b>574.6</b>	<b>98%</b>	<b>456.6</b>	<b>166%</b>		

\* Figures corrected on December 25, 2000.

**8. Depreciation by industry segment** (Including leasing assets) (Billions of yen)

	Fiscal 1999		1 <sup>st</sup> half of Fiscal 2000		Fiscal 2000 (Forecast)	
	(A)	(A)/ FY 1998	(B)	(B)/1 <sup>st</sup> half of FY 1999	(C)	(C)/ (A)
Information Systems & Electronics	190.8	89%	102.1	101%		
Power & Industrial Systems	62.9	96%	32.4	102%		
Consumer Products	44.1	93%	20.7	96%		
Materials	78.5	95%	40.0	103%		
Services & Other	153.2	122%	39.2	52%		
Eliminations & Corporate items	11.5	87%	5.3	88%		
<b>Total</b>	<b>541.2</b>	<b>99%</b>	<b>239.9</b>	<b>87%</b>		

**9. R&D expenditure by industry segment** (Billions of yen)

	Fiscal 1999		1 <sup>st</sup> half of Fiscal 2000		Fiscal 2000 (Forecast)	
	(A)	(A)/ FY 1998	(B)	(B)/1 <sup>st</sup> half of FY 1999	(C)	(C)/(A)
Information Systems & Electronics	281.9	85%	143.4	100%		
Power & Industrial Systems	73.9	80%	35.1	95%		
Consumer Products	29.1	116%	16.5	118%		
Materials	44.7	97%	21.5	96%		
Services & Other	2.5	182%	0.7	73%		
<b>Total</b>	<b>432.3</b>	<b>87%</b>	<b>217.4</b>	<b>100%</b>		