

CONSOLIDATED STATEMENTS OF CASH FLOWS

	The half years ended September 30		
	YEN (millions)		U.S. DOLLARS (millions)
	2000	1999	2000
Cash flows from operating activities			
Net income	61,684	4,777	571
Adjustments to reconcile net income to net cash provided by operating activities			
Depreciation	239,967	275,030	2,222
Deferred income taxes	8,900	(25,673)	82
Loss on disposal of rental assets and other property	5,270	14,257	49
Decrease in receivables	44,028	136,296	408
Increase in inventories	(199,050)	(76,900)	(1,843)
Increase (decrease) in payables	30,084	(34,338)	279
Other	(17,104)	(98,619)	(158)
Net cash provided by operating activities	173,779	194,830	1,609
Cash flows from investing activities			
(Increase) decrease in short-term investments	103,933	(24,339)	962
Capital expenditures and proceeds from disposition of lease assets and other property	(427,931)	(207,081)	(3,962)
Proceeds from sale and purchase of investments and subsidiaries' common stock	(60,080)	(2,996)	(556)
Other	107,498	(11,126)	995
Net cash used in investing activities	(276,580)	(245,542)	(2,561)
Cash flows from financing activities			
Increase in interest-bearing debt	26,697	104,168	247
Dividends paid to stockholders	(9,992)	(18,150)	(93)
Dividends paid to minority stockholders of subsidiaries	(9,210)	(6,148)	(85)
Other	2,992	(4,735)	28
Net cash provided by financing activities	10,417	75,135	96
Effect of exchange rate changes on cash and cash equivalents	(238)	(16,878)	(2)
Net increase (decrease) in cash and cash equivalents	(92,622)	7,545	(858)
Cash and cash equivalents at beginning of year	1,357,432	1,237,527	12,569
Cash and cash equivalents at end of the half year	1,264,810	1,245,072	11,711