

Consolidated Statements of Operations

	Three months ended June 30			
	Yen (millions)		(B)/(A) (%)	U.S. Dollars (millions)
	2011 (A)	2012 (B)		2012
Revenues	2,150,693	2,120,715	99	26,844
Cost of sales	1,626,010	1,603,444	99	20,297
Selling, general and administrative expenses	472,280	453,697	96	5,743
Operating income	52,403	63,574	121	805
Other income	12,938	9,457	73	120
(Interest and dividends)	6,908	6,304	91	80
(Other)	6,030	3,153	52	40
Other deductions	24,187	24,165	100	306
(Interest charges)	7,033	7,051	100	89
(Other)	17,154	17,114	100	217
Income before income taxes	41,154	48,866	119	619
Income taxes	24,889	28,486	114	361
Net income	16,265	20,380	125	258
Less: Net income attributable to noncontrolling interests	13,334	13,369	100	169
Net income attributable to Hitachi, Ltd.	2,931	7,011	239	89

Consolidated Statements of Comprehensive Income

	Three months ended June 30			
	Yen (millions)		(B)/(A) (%)	U.S. Dollars (millions)
	2011 (A)	2012 (B)		2012
Net income	16,265	20,380	125	258
Other comprehensive income (loss) arising during the period				
Foreign currency translation adjustments	(3,470)	(38,669)	-	(489)
Pension liability adjustments	13,761	15,538	113	197
Net unrealized holding loss on available-for-sale securities	(2,929)	(27,257)	-	(345)
Cash flow hedges	806	3,022	375	38
Total other comprehensive income (loss) arising during the period	8,168	(47,366)	-	(600)
Comprehensive income (loss)	24,433	(26,986)	-	(342)
Less: Comprehensive income (loss) attributable to noncontrolling interests	9,422	(99)	-	(1)
Comprehensive income (loss) attributable to Hitachi, Ltd.	15,011	(26,887)	-	(340)