

**Supplementary Information for the Second Quarter ended September 30, 2011**

**1. Summary (Consolidated basis)**

	2010		2011				Total (Forecast) <sup>*1</sup>	
	Three months ended September 30	Six months ended September 30	Three months ended September 30		Six months ended September 30		(E)	(E)/FY2010
	(A)	(B)	(C)	(C)/(A)	(D)	(D)/(B)		
Revenues <sup>*2</sup>	2,349.8	4,502.4	2,422.0	103%	4,572.7	102%	9,500.0	102%
Operating income <sup>*2</sup>	129.5	218.0	118.2	91%	170.6	78%	400.0	90%
Percentage of revenues	5.5	4.8	4.9	-	3.7	-	4.2	-
Income before income taxes <sup>*2</sup>	119.5	263.8	91.8	77%	133.0	50%	410.0	95%
Net income <sup>*2</sup>	86.9	204.4	61.4	71%	77.7	38%	280.0	92%
Net income attributable to Hitachi, Ltd. <sup>*2</sup>	71.9	158.0	48.0	67%	50.9	32%	200.0	84%
Dividend payout ratio (%)	-	14.3	-	-	26.6	-	-	-
Average exchange rate (yen / U.S.\$)	86	89	78	-	80	-	-	-
Net interest and dividends <sup>*2</sup>	(2.4)	(3.3)	(2.6)	-	(2.7)	-	-	-

<sup>\*1</sup> Hitachi expects to close the transaction to transfer Hitachi's hard disk drive business to Western Digital Corporation in the quarter ending December 2011. The Hard Disk Drive operations are conducted by Hitachi Global Storage Technologies (Hitachi GST), which has a December 31 fiscal year-end, different from Hitachi's March 31 year-end. Business forecasts for fiscal 2011, ending March 31, 2012 include the operating results of Hitachi GST for the nine months ending September 30, 2011.

<sup>\*2</sup> Billions of yen

Assumed exchange rate for 2nd half of fiscal 2011 (yen / U.S.\$): 75

	As of March 31, 2011	As of September 30, 2011
Cash and cash equivalents, Short-term investments (billions of yen)	571.4	521.2
Interest-bearing debt (billions of yen)	2,521.5	2,641.1
D/E Ratio (Including Noncontrolling interests) (times)	1.03	1.08
Number of employees	361,745	372,360
Japan	216,393	221,237
Overseas	145,352	151,123
Number of consolidated subsidiaries (Including Variable interest entities)	913	949
Japan	351	351
Overseas	562	598

**2. Consolidated Revenues by Business Segment**<sup>\*3</sup>

(Billions of yen)

	2010		2011				Total (Forecast)	
	Three months ended September 30	Six months ended September 30	Three months ended September 30		Six months ended September 30		(E)	(E)/FY2010
	(A)	(B)	(C)	(C)/(A)	(D)	(D)/(B)		
Information & Telecommunication Systems	425.8	774.8	446.2	105%	797.0	103%	1,700.0	103%
Power Systems	206.9	384.8	206.1	100%	372.4	97%	810.0	100%
Social Infrastructure & Industrial Systems	277.3	508.9	283.7	102%	513.5	101%	1,170.0	101%
Electronic Systems & Equipment	278.7	529.0	287.4	103%	533.5	101%	1,110.0	103%
Construction Machinery	172.3	334.4	183.3	106%	355.8	106%	830.0	110%
High Functional Materials & Components	354.9	700.4	353.5	100%	700.6	100%	1,460.0	104%
Automotive Systems	198.5	382.3	210.9	106%	388.1	102%	810.0	105%
Components & Devices	202.6	395.9	189.6	94%	367.4	93%	630.0	82%
Digital Media & Consumer Products	250.2	506.9	238.2	95%	471.3	93%	900.0	95%
Financial Services	92.4	186.6	88.9	96%	181.4	97%	360.0	97%
Others	195.3	375.2	240.8	123%	467.8	125%	930.0	121%
Subtotal	2,655.3	5,079.6	2,729.0	103%	5,149.2	101%	10,710.0	102%
Eliminations & Corporate items	(305.5)	(577.1)	(307.0)	-	(576.5)	-	(1,210.0)	-
Total	2,349.8	4,502.4	2,422.0	103%	4,572.7	102%	9,500.0	102%

\*3 Starting from April 1, 2011, the Company has changed the business segment classification between the Automotive Systems Segment and the Components & Devices Segment. Consolidated figures by business segment, including the figures of previous fiscal year, have been restated to reflect the reclassification.

**3. Consolidated Operating Income by Business Segment**<sup>\*3</sup>

(Billions of yen)

	2010		2011				Total (Forecast)	
	Three months ended September 30	Six months ended September 30	Three months ended September 30		Six months ended September 30		(E)	(E)/FY2010
	(A)	(B)	(C)	(C)/(A)	(D)	(D)/(B)		
Information & Telecommunication Systems	34.3	34.5	28.9	84%	31.0	90%	110.0	112%
Power Systems	9.6	14.3	3.8	40%	0.6	4%	10.0	45%
Social Infrastructure & Industrial Systems	8.2	10.7	5.3	65%	6.3	59%	46.0	115%
Electronic Systems & Equipment	10.8	16.2	14.1	130%	21.3	131%	48.0	129%
Construction Machinery	11.2	18.2	14.8	131%	25.8	142%	64.0	130%
High Functional Materials & Components	24.0	50.2	14.4	60%	33.8	67%	74.0	88%
Automotive Systems	3.6	5.6	12.6	344%	14.7	261%	26.0	141%
Components & Devices	16.4	35.5	7.6	46%	12.6	35%	29.0	53%
Digital Media & Consumer Products	3.8	10.9	1.9	50%	5.2	47%	5.0	33%
Financial Services	6.1	11.2	7.2	119%	14.1	126%	25.0	175%
Others	6.8	12.8	10.5	154%	16.3	127%	29.0	100%
Subtotal	135.4	220.6	121.5	90%	182.0	82%	466.0	101%
Eliminations & Corporate items	(5.8)	(2.6)	(3.3)	-	(11.4)	-	(66.0)	-
Total	129.5	218.0	118.2	91%	170.6	78%	400.0	90%

**4. Consolidated Overseas Revenues by Business Segment<sup>\*3</sup>**

(Billions of yen)

	2010		2011				Total (Forecast)	
	Three months ended September 30	Six months ended September 30	Three months ended September 30		Six months ended September 30		(E)	(E)/FY2010
	(A)	(B)	(C)	(C)/(A)	(D)	(D)/(B)		
Information & Telecommunication Systems	89.5	183.0	102.0	114%	199.0	109%		
Power Systems	79.7	154.4	74.4	93%	136.1	88%		
Social Infrastructure & Industrial Systems	67.2	123.1	74.0	110%	134.4	109%		
Electronic Systems & Equipment	143.8	281.0	163.6	114%	309.2	110%		
Construction Machinery	129.5	258.9	132.7	102%	269.6	104%		
High Functional Materials & Components	134.5	269.5	131.5	98%	268.9	100%		
Automotive Systems	84.0	166.8	89.2	106%	176.0	106%		
Components & Devices	148.3	290.5	151.0	102%	290.5	100%		
Digital Media & Consumer Products	120.4	244.4	105.7	88%	204.6	84%		
Financial Services	11.5	23.3	12.2	106%	24.6	106%		
Others	25.5	47.7	31.2	123%	65.7	138%		
Subtotal	1,034.4	2,043.1	1,068.2	103%	2,079.0	102%		
Eliminations & Corporate items	(34.8)	(64.2)	(41.4)	-	(78.7)	-		
Total	999.5	1,978.8	1,026.7	103%	2,000.3	101%	4,400.0	109%

**5. Consolidated Capital Investment by Business Segment (Completion basis, including leasing assets)<sup>\*3</sup>**

(Billions of yen)

	2010		2011				Total (Forecast)	
	Three months ended September 30	Six months ended September 30	Three months ended September 30		Six months ended September 30		(E)	(E)/FY2010
	(A)	(B)	(C)	(C)/(A)	(D)	(D)/(B)		
Information & Telecommunication Systems	9.9	15.4	11.0	111%	18.0	117%		
Power Systems	2.7	5.6	7.0	255%	9.7	174%		
Social Infrastructure & Industrial Systems	5.5	8.6	7.0	127%	11.5	134%		
Electronic Systems & Equipment	3.2	6.3	5.6	172%	8.3	131%		
Construction Machinery	9.4	15.2	18.9	199%	26.9	177%		
High Functional Materials & Components	15.0	26.4	15.8	106%	27.5	104%		
Automotive Systems	4.5	7.6	9.0	199%	15.2	201%		
Components & Devices	16.0	23.8	13.4	84%	23.0	96%		
Digital Media & Consumer Products	4.2	6.8	4.1	97%	7.6	113%		
Financial Services	73.7	139.3	67.7	92%	130.2	93%		
Others	6.6	11.6	9.2	138%	15.5	133%		
Subtotal	151.3	267.0	169.1	112%	294.0	110%		
Eliminations & Corporate items	(2.0)	(3.5)	(2.9)	-	(5.7)	-		
Total	149.2	263.5	166.2	111%	288.3	109%	724.0	130%
Internal use Assets	73.3	120.2	94.8	129%	154.6	129%	405.0	148%
Leasing Assets	75.8	143.2	71.3	94%	133.7	93%	319.0	112%

**6. Consolidated Depreciation by Business Segment**<sup>\*3</sup>

(Billions of yen)

	2010		2011				Total (Forecast)	
	Three months ended September 30	Six months ended September 30	Three months ended September 30		Six months ended September 30		(E)	(E)/FY2010
	(A)	(B)	(C)	(C)/(A)	(D)	(D)/(B)		
Information & Telecommunication Systems	8.9	17.2	6.4	73%	13.6	79%		
Power Systems	4.4	8.8	3.8	86%	7.9	89%		
Social Infrastructure & Industrial Systems	5.0	10.4	4.8	96%	9.6	92%		
Electronic Systems & Equipment	3.0	6.3	2.7	91%	5.5	86%		
Construction Machinery	8.3	17.0	8.0	97%	16.9	100%		
High Functional Materials & Components	17.1	34.2	15.0	88%	30.6	89%		
Automotive Systems	7.5	15.2	6.0	80%	12.0	79%		
Components & Devices	12.7	25.1	10.5	83%	21.1	84%		
Digital Media & Consumer Products	4.9	9.8	4.2	87%	9.5	97%		
Financial Services	14.9	29.9	14.6	98%	29.4	99%		
Others	6.6	13.5	7.6	114%	14.7	109%		
Subtotal	93.7	188.0	84.2	90%	171.1	91%		
Eliminations & Corporate items	1.0	1.7	0.7	69%	1.0	59%		
<b>Total</b>	<b>94.7</b>	<b>189.8</b>	<b>84.9</b>	<b>90%</b>	<b>172.2</b>	<b>91%</b>	<b>375.0</b>	<b>98%</b>
Internal use Assets	75.2	150.3	65.0	86%	132.2	88%	300.0	99%
Leasing Assets	19.5	39.5	19.9	102%	39.9	101%	75.0	95%

**7. Consolidated R&D Expenditure by Business Segment**<sup>\*3</sup>

(Billions of yen)

	2010		2011				Total (Forecast)	
	Three months ended September 30	Six months ended September 30	Three months ended September 30		Six months ended September 30		(E)	(E)/FY2010
	(A)	(B)	(C)	(C)/(A)	(D)	(D)/(B)		
Information & Telecommunication Systems	20.5	40.3	23.0	112%	41.8	104%		
Power Systems	3.6	7.6	4.0	111%	7.6	101%		
Social Infrastructure & Industrial Systems	5.4	9.8	6.3	117%	11.1	113%		
Electronic Systems & Equipment	11.8	21.7	12.3	105%	23.0	106%		
Construction Machinery	4.2	8.2	3.8	90%	7.7	94%		
High Functional Materials & Components	11.7	23.1	11.5	98%	22.7	99%		
Automotive Systems	12.6	24.5	13.0	103%	25.4	104%		
Components & Devices	18.4	34.7	17.7	96%	34.6	100%		
Digital Media & Consumer Products	6.2	12.2	6.1	98%	11.7	96%		
Financial Services	-	-	-	-	0.1	-		
Others	0.9	1.7	0.5	59%	1.1	66%		
Corporate items	6.3	10.6	6.2	98%	11.6	110%		
<b>Total</b>	<b>102.2</b>	<b>194.8</b>	<b>105.0</b>	<b>103%</b>	<b>199.1</b>	<b>102%</b>	<b>420.0</b>	<b>106%</b>
Percentage of revenues (%)	4.4	4.3	4.3	-	4.4	-	4.4	-

**8. Consolidated Balance Sheets by Financial and Non-Financial Services<sup>\*4</sup>**

(Billions of yen)

	As of March 31, 2011			As of September 30, 2011		
	Manufacturing, Services and Others	Financial Services	Total <sup>*5</sup>	Manufacturing, Services and Others	Financial Services	Total <sup>*5</sup>
Current assets	4,302.1	940.0	4,900.0	4,349.5	925.7	4,951.4
Cash and cash equivalents	533.6	108.8	554.8	488.2	140.7	510.6
Trade receivables	1,770.8	483.4	2,090.9	1,762.9	467.9	2,070.7
Investments in leases	82.6	171.2	228.3	81.1	165.2	221.4
Current portion of financial assets transferred to consolidated securitization entities	58.2	125.3	183.5	4.8	103.0	107.9
Inventories	1,341.8	0.2	1,341.7	1,519.6	0.2	1,520.8
Others	514.9	50.9	500.6	492.5	48.5	519.8
Investments and advances	605.6	43.2	614.1	562.0	53.6	576.0
Property, plant and equipment	1,920.1	193.4	2,111.2	1,945.7	188.5	2,132.1
Financial assets transferred to consolidated securitization entities	-	304.1	304.1	-	250.6	250.6
Other assets	849.8	456.7	1,256.0	906.2	431.1	1,288.8
<b>Total Assets</b>	<b>7,677.7</b>	<b>1,937.6</b>	<b>9,185.6</b>	<b>7,763.6</b>	<b>1,849.8</b>	<b>9,199.1</b>
Current liabilities	3,505.8	926.8	4,088.8	3,621.9	922.7	4,218.5
Short-term debt and current portion of long-term debt	605.2	347.4	810.8	788.8	425.7	1,056.4
Current portion of non-recourse borrowings of consolidated securitization entities	21.8	169.0	190.8	4.8	131.7	136.6
Trade payables	1,182.3	224.7	1,257.1	1,182.5	221.7	1,264.3
Others	1,696.4	185.6	1,829.9	1,645.7	143.4	1,761.0
Long-term debt	886.5	484.3	1,300.3	894.0	458.1	1,278.8
Non-recourse borrowings of consolidated securitization entities	-	219.5	219.5	-	169.1	169.1
Other noncurrent liabilities	1,075.0	64.8	1,135.5	1,036.1	54.0	1,085.9
<b>Total Liabilities</b>	<b>5,467.4</b>	<b>1,695.5</b>	<b>6,744.2</b>	<b>5,552.2</b>	<b>1,604.1</b>	<b>6,752.5</b>
Total Hitachi, Ltd. stockholders' equity	1,308.9	142.8	1,439.8	1,317.1	144.9	1,450.5
Noncontrolling interests	901.3	99.1	1,001.5	894.2	100.7	996.0
<b>Total Equity</b>	<b>2,210.3</b>	<b>242.0</b>	<b>2,441.3</b>	<b>2,211.4</b>	<b>245.7</b>	<b>2,446.6</b>
<b>Total Liabilities and Equity</b>	<b>7,677.7</b>	<b>1,937.6</b>	<b>9,185.6</b>	<b>7,763.6</b>	<b>1,849.8</b>	<b>9,199.1</b>

Interest-bearing debt	1,513.6	1,220.3	2,521.5	1,687.7	1,184.7	2,641.1
D/E ratio (including noncontrolling interests)	0.68	5.04	1.03	0.76	4.82	1.08
Total Hitachi, Ltd. stockholders' equity ratio	17.0%	7.4%	15.7%	17.0%	7.8%	15.8%

\*4 Figures in tables 8, 9 and 10 represent unaudited financial information prepared by the Company for the purpose of this supplementary information.

\*5 Total Figures exclude intra-segment transactions.

**9. Consolidated Statements of Operations by Financial and Non-Financial Services**<sup>\*4</sup>

(Billions of yen)

	2010			2011		
	Six months ended September 30			Six months ended September 30		
	Manufacturing, Services and Others	Financial Services	Total <sup>*5</sup>	Manufacturing, Services and Others	Financial Services	Total <sup>*5</sup>
Revenues	4,395.5	186.6	4,502.4	4,456.1	181.4	4,572.7
Operating income	207.4	11.2	218.0	157.4	14.1	170.6
Income before income taxes	253.3	11.0	263.8	120.2	13.5	133.0
Net income attributable to Hitachi, Ltd.	155.2	3.6	158.0	46.9	4.8	50.9

**10. Consolidated Statements of Cash Flows by Financial and Non-Financial Services**<sup>\*4</sup>

(Billions of yen)

	2010			2011		
	Six months ended September 30			Six months ended September 30		
	Manufacturing, Services and Others	Financial Services	Total <sup>*5</sup>	Manufacturing, Services and Others	Financial Services	Total <sup>*5</sup>
Cash flows from operating activities	298.7	84.5	377.5	69.2	28.7	93.1
Cash flows from investing activities	(171.7)	79.5	(105.6)	(236.3)	26.4	(221.7)
Cash flows from financing activities	(33.0)	(171.4)	(193.8)	140.9	(23.0)	104.0
Effect of consolidation of securitization entities upon initial adoption of new accounting guidances	-	12.0	12.0	-	-	-
Effect of exchange rate changes on cash and cash equivalents	(33.6)	(0.1)	(33.7)	(19.3)	(0.2)	(19.5)
Net increase (decrease) in cash and cash equivalents	60.3	4.4	56.2	(45.4)	31.8	(44.1)
Cash and cash equivalents at beginning of the period	549.1	213.3	577.5	533.6	108.8	554.8
Cash and cash equivalents at end of the period	609.5	217.7	633.8	488.2	140.7	510.6

## 11. Information & Telecommunication Systems

### (1) Revenues and Operating Income<sup>\*6</sup>

(Billions of yen)

	2010		2011				Total (Forecast)	
	Three months ended September 30	Six months ended September 30	Three months ended September 30		Six months ended September 30		(E)	(E)/FY2010
	(A)	(B)	(C)	(C)/(A)	(D)	(D)/(B)		
Revenues	425.8	774.8	446.2	105%	797.0	103%	1,700.0	103%
Software & Services	286.5	520.1	308.8	108%	553.1	106%	1,180.0	105%
Software	38.2	73.8	45.3	119%	83.5	113%		
Services	248.3	446.3	263.4	106%	469.5	105%		
Hardware	139.2	254.4	137.4	99%	243.9	96%	520.0	98%
Storage <sup>*7</sup>	40.2	86.2	47.0	117%	92.0	107%		
Servers <sup>*8</sup>	14.9	24.9	13.7	92%	24.0	96%		
PCs <sup>*9</sup>	9.3	14.9	8.5	91%	14.5	97%		
Telecommunication	35.3	65.2	36.2	103%	61.2	94%		
Others	39.4	62.9	31.7	80%	51.9	83%		
Operating income	34.3	34.5	28.9	84%	31.0	90%	110.0	112%
Software & Services		30.7			30.8	100%	94.0	110%
Hardware		3.8			0.1	3%	16.0	126%

\*6 Figures for each product exclude intra-segment transactions.

\*7 Figures for Storage include disk array systems, etc.

\*8 Figures for Servers include general-purpose computers, UNIX servers, etc.

\*9 Figures for PCs include PC servers, client PCs (only commercial use), etc.

### (2) Storage Solutions

(Billions of yen)

	2010		2011				Total (Forecast)	
	Three months ended September 30	Six months ended September 30	Three months ended September 30		Six months ended September 30		(E)	(E)/FY2010
	(A)	(B)	(C)	(C)/(A)	(D)	(D)/(B)		
Revenues	74.0	148.0	84.0	114%	167.0	113%	335.0	104%

## 12. Hard Disk Drives<sup>\*10\*11</sup>

Period recorded for consolidated accounting purposes		2010			2011					
		Three months ended September 30	Six months ended September 30	Three months ended December 31	Three months ended September 30		Six months ended September 30		Three months ended December 31	
		(A)	(B)	(C)	(D)	(D)/(A)	(E)	(E)/(B)	(F)(Preliminary)	(F)/(C)
Shipment Period		Apr. 2010 to Jun. 2010	Jan. 2010 to Jun. 2010	Jul. 2010 to Sep. 2010	Apr. 2011 to Jun. 2011		Jan. 2011 to Jun. 2011		Jul. 2011 to Sep. 2011	
Revenues	Billions of yen	138.4	270.7	128.7	116.8	84%	232.2	86%	131.6	102%
	Millions of U.S.\$	1,504	2,963	1,498	1,429	95%	2,831	96%	1,689	113%
Operating income	Billions of yen	17.1	36.8	11.9	6.8	40%	13.5	37%	14.0	118%
	Millions of U.S.\$	186	403	138	84	45%	164	41%	180	130%
Shipments (thousand units) <sup>*12</sup>		28,200	54,700	28,800	26,900	95%	55,500	101%	31,900	111%
Consumer and Commercial	2.5-inch	16,600	32,300	16,800	16,800	101%	32,600	101%	20,000	119%
	3.5-inch	8,200	16,000	8,400	6,700	81%	15,600	97%	8,100	96%
Servers		1,900	3,400	1,800	2,300	119%	4,200	125%	2,700	148%
Emerging		860	1,650	790	490	57%	1,460	89%	360	45%
External HDD		660	1,460	960	670	103%	1,610	110%	780	81%

\*10 The Hard Disk Drive operations are conducted by Hitachi Global Storage Technologies (Hitachi GST), which has a December 31 fiscal year-end, different from Hitachi's March 31 year-end. Hitachi's results for the six months ended September 30, 2011 include the operating results of Hitachi GST for the six months ended June 30, 2011.

\*11 Hitachi GST's operating currency is U.S. dollar. Yen figures include yen / dollar conversion fluctuation.

\*12 Shipment less than 100,000 units have been rounded, with the exception of Emerging and External HDD, where shipment less than 10,000 units have been rounded.