

Supplementary Information for the Second Quarter ended September 30, 2010

1. Summary(Consolidated basis)

	2009		2010				Total (Forecast)	
	Three months ended September 30	Six months ended September 30	Three months ended September 30		Six months ended September 30		(E)	(E)/FY2009X100
	(A)	(B)	(C)	(C)/(A)X100	(D)	(D)/(B)X100		
Revenues ^{*1}	2,232.0	4,124.9	2,349.8	105%	4,502.4	109%	9,300.0	104%
Operating income (loss) ^{*1}	25.8	(24.7)	129.5	502%	218.0	—	410.0	203%
Percentage of revenues	1.2	(0.6)	5.5	—	4.8	—	4.4	—
Income (loss) before income taxes ^{*1}	(29.3)	(110.1)	119.5	—	263.8	—	390.0	—
Net income (loss) ^{*1}	(48.1)	(138.8)	86.9	—	204.4	—	280.0	—
Net income (loss) attributable to Hitachi, Ltd. ^{*1}	(50.5)	(133.2)	71.9	—	158.0	—	200.0	—
Dividend payout ratio(%)	—	—	—	—	14.3	—	18.1	—
Average exchange rate (yen / U.S.\$)	94	95	86	—	89	—	—	—
Net interest and dividends ^{*1}	(2.7)	(4.2)	(2.4)	—	(3.3)	—	—	—

*1 Billions of yen

Assumed exchange rate for 2nd half of fiscal 2010(yen / U.S.\$):

80

	As of March 31, 2010	As of September 30, 2010
Cash & cash equivalents, Short-term investments (billions of yen)	631.1	670.0
Interest-bearing debt ^{*2} (billions of yen)	3,110.7	2,864.7
Interest-bearing debt ^{*3} (billions of yen)	2,367.1	2,329.3
D/E Ratio (Including Noncontrolling interests) ^{*2} (times)	1.38	1.19
D/E Ratio (Including Noncontrolling interests) ^{*3} (times)	1.04	0.96
Number of employees	359,746	352,524
Japan	230,948	215,847
Overseas	128,798	136,677
Number of consolidated subsidiaries (Including Variable Interest Entities)	900	881
Japan	365	351
Overseas	535	530

*2 Including liabilities (current and noncurrent) associated with the consolidation of securitization entitie.

*3 Excluding liabilities (current and noncurrent) associated with the consolidation of securitization entities

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2. Consolidated Revenues by Business Segment^{*4}

(Billions of yen)

	2009		2010				Total (Forecast)	
	Three months ended September 30	Six months ended September 30	Three months ended September 30		Six months ended September 30		(E)	(E)/FY2009X100
	(A)	(B)	(C)	(C)/(A)X100	(D)	(D)/(B)X100		
Information & Telecommunication Systems	435.1	794.7	425.8	98%	774.8	97%	1,730.0	101%
Power Systems	220.3	389.6	206.9	94%	384.8	99%	880.0	100%
Social Infrastructure & Industrial Systems	287.8	534.6	277.3	96%	508.9	95%	1,160.0	93%
Electronic Systems & Equipment	247.0	451.3	278.7	113%	529.0	117%	1,090.0	109%
Construction Machinery	131.0	259.0	172.3	131%	334.4	129%	720.0	123%
High Functional Materials & Components	307.1	580.4	354.9	116%	700.4	121%	1,420.0	114%
Automotive Systems	159.0	286.6	188.8	119%	364.6	127%	710.0	111%
Components & Devices	188.4	355.8	212.7	113%	414.7	117%	800.0	106%
Digital Media & Consumer Products	249.1	461.3	250.2	100%	506.9	110%	930.0	100%
Financial Services	140.0	230.1	92.4	66%	186.6	81%	350.0	83%
Others	189.9	366.4	195.3	103%	375.2	102%	760.0	100%
Subtotal	2,555.1	4,710.3	2,655.9	104%	5,080.7	108%	10,550.0	104%
Eliminations & Corporate Items	(323.1)	(585.4)	(306.0)	—	(578.2)	—	(1,250.0)	—
Total	2,232.0	4,124.9	2,349.8	105%	4,502.4	109%	9,300.0	104%

*4 The Company has changed the business segment classification started from Fiscal 2009. Figures of business segments is based on the reclassification.

3. Consolidated Operating Income (Loss) by Business Segment^{*4}

(Billions of yen)

	2009		2010				Total (Forecast)	
	Three months ended September 30	Six months ended September 30	Three months ended September 30		Six months ended September 30		(E)	(E)/FY2009X100
	(A)	(B)	(C)	(C)/(A)X100	(D)	(D)/(B)X100		
Information & Telecommunication Systems	27.0	32.3	34.3	127%	34.5	107%	100.0	106%
Power Systems	2.3	3.8	9.6	414%	14.3	375%	29.0	131%
Social Infrastructure & Industrial Systems	2.9	(0.9)	8.2	281%	10.7	—	46.0	109%
Electronic Systems & Equipment	(1.5)	(13.3)	10.8	—	16.2	—	40.0	—
Construction Machinery	3.2	1.5	11.2	350%	18.2	—	44.0	249%
High Functional Materials & Components	8.3	5.0	24.0	290%	50.2	994%	88.0	198%
Automotive Systems	(4.0)	(17.1)	6.6	—	10.9	—	21.0	—
Components & Devices	(2.9)	(13.1)	13.4	—	30.2	—	43.0	—
Digital Media & Consumer Products	2.2	(11.2)	3.8	168%	10.9	—	11.0	—
Financial Services	0.4	2.5	6.1	—	11.2	439%	21.0	247%
Others	5.3	7.3	6.8	127%	12.8	175%	23.0	118%
Subtotal	43.4	(3.1)	135.4	311%	220.6	—	466.0	201%
Eliminations & Corporate Items	(17.6)	(21.6)	(5.8)	—	(2.6)	—	(56.0)	—
Total	25.8	(24.7)	129.5	502%	218.0	—	410.0	203%

4. Consolidated Overseas Revenues by Business Segment^{*4*5}

(Billions of yen)

	2009		2010				Total (Forecast)	
	Three months ended September 30	Six months ended September 30	Three months ended September 30		Six months ended September 30		(E)	(E)/FY2009X100
	(A)	(B)	(C)	(C)/(A)X100	(D)	(D)/(B)X100		
Information & Telecommunication Systems	89.7	175.2	89.5	100%	183.0	104%		
Power Systems	90.3	158.4	79.7	88%	154.4	97%		
Social Infrastructure & Industrial Systems	77.4	137.0	67.2	87%	123.1	90%		
Electronic Systems & Equipment	123.2	224.8	143.8	117%	281.0	125%		
Construction Machinery	88.0	182.7	129.5	147%	258.9	142%		
High Functional Materials & Components	115.5	222.5	134.5	116%	269.5	121%		
Automotive Systems	68.8	121.5	77.2	112%	153.2	126%		
Components & Devices	129.4	247.4	155.1	120%	304.1	123%		
Digital Media & Consumer Products	122.3	224.1	120.4	98%	244.4	109%		
Financial Services	12.5	24.8	11.5	92%	23.3	94%		
Others	18.5	36.6	25.5	137%	47.7	130%		
Subtotal	936.2	1,755.6	1,034.4	110%	2,043.1	116%		
Eliminations & Corporate Items	(23.8)	(51.0)	(34.8)	—	(64.2)	—		
Total	912.3	1,704.5	999.5	110%	1,978.8	116%		

*5 Starting from current period, the figures, which also includes previous period, of Consolidated Overseas Revenues by Business Segment has changed to include intersegment transaction.

5. Consolidated Capital Investment by Business Segment (Completion basis, including leasing assets)^{*4}

(Billions of yen)

	2009		2010				Total (Forecast)	
	Three months ended September 30	Six months ended September 30	Three months ended September 30		Six months ended September 30		(E)	(E)/FY2009X100
	(A)	(B)	(C)	(C)/(A)X100	(D)	(D)/(B)X100		
Information & Telecommunication Systems	6.9	15.2	9.9	143%	15.4	101%		
Power Systems	7.1	15.7	2.7	39%	5.6	36%		
Social Infrastructure & Industrial Systems	6.8	11.2	5.5	81%	8.6	76%		
Electronic Systems & Equipment	2.5	5.1	3.2	130%	6.3	124%		
Construction Machinery	9.6	16.1	9.4	99%	15.2	94%		
High Functional Materials & Components	12.1	25.2	15.0	123%	26.4	105%		
Automotive Systems	3.6	8.2	3.3	94%	5.9	72%		
Components & Devices	8.6	17.6	17.1	198%	25.5	145%		
Digital Media & Consumer Products	4.4	7.8	4.2	95%	6.8	87%		
Financial Services	69.7	145.9	73.7	106%	139.3	95%		
Others	5.3	12.5	6.6	124%	11.6	93%		
Subtotal	137.2	281.0	151.3	110%	267.0	95%		
Eliminations & Corporate Items	(3.7)	(9.6)	(2.0)	—	(3.5)	—		
Total	133.4	271.3	149.2	112%	263.5	97%		
Internal Use Assets	62.9	127.3	73.3	116%	120.2	94%	297.0	120%
Leasing Assets	70.4	143.9	75.8	108%	143.2	99%	303.0	101%

6. Consolidated Depreciation by Business Segment^{*4}

(Billions of yen)

	2009		2010				Total (Forecast)	
	Three months ended September 30	Six months ended September 30	Three months ended September 30		Six months ended September 30		(E)	(E)/FY2009X100
	(A)	(B)	(C)	(C)/(A)X100	(D)	(D)/(B)X100		
Information & Telecommunication Systems	8.9	19.6	8.9	100%	17.2	88%		
Power Systems	5.5	10.9	4.4	81%	8.8	81%		
Social Infrastructure & Industrial Systems	6.4	12.5	5.0	79%	10.4	83%		
Electronic Systems & Equipment	3.0	7.9	3.0	99%	6.3	80%		
Construction Machinery	10.1	19.5	8.3	82%	17.0	87%		
High Functional Materials & Components	20.2	38.8	17.1	85%	34.2	88%		
Automotive Systems	9.5	17.8	6.5	69%	13.3	75%		
Components & Devices	15.9	31.8	13.6	86%	27.0	85%		
Digital Media & Consumer Products	5.9	12.1	4.9	83%	9.8	81%		
Financial Services	20.0	35.0	14.9	74%	29.9	85%		
Others	8.2	16.1	6.6	82%	13.5	84%		
Subtotal	113.9	222.7	93.7	82%	188.0	84%		
Eliminations & Corporate Items	0.6	1.1	1.0	161%	1.7	155%		
Total	114.5	223.8	94.7	83%	189.8	85%		
Internal Use Assets	89.7	179.2	75.2	84%	150.3	84%	328.0	92%
Leasing Assets	24.8	44.6	19.5	79%	39.5	89%	72.0	84%

7. Consolidated R&D Expenditure by Business Segment^{*4}

(Billions of yen)

	2009		2010				Total (Forecast)			
	Three months ended September 30	Six months ended September 30	Three months ended September 30		Six months ended September 30		(E)	(E)/FY2009X100		
	(A)	(B)	(C)	(C)/(A)X100	(D)	(D)/(B)X100				
Information & Telecommunication Systems	22.1	40.6	20.5	93%	40.3	99%				
Power Systems	4.3	7.7	3.6	85%	7.6	98%				
Social Infrastructure & Industrial Systems	5.0	9.1	5.4	108%	9.8	108%				
Electronic Systems & Equipment	11.9	21.5	11.8	99%	21.7	101%				
Construction Machinery	3.7	7.0	4.2	115%	8.2	116%				
High Functional Materials & Components	11.2	21.9	11.7	104%	23.1	105%				
Automotive Systems	7.3	18.3	11.6	158%	22.1	120%				
Components & Devices	16.4	33.3	19.4	118%	37.1	111%				
Digital Media & Consumer Products	4.8	9.2	6.2	130%	12.2	131%				
Financial Services	—	—	—	—	—	—				
Others	0.7	1.5	0.9	135%	1.7	116%				
Corporate Items	4.3	8.1	6.3	145%	10.6	130%				
Total	92.2	178.9	102.2	111%	194.8	109%			400.0	107%
Percentage of revenues (%)	4.1	4.3	4.4	—	4.3	—			4.3	—

8. Information & Telecommunication Systems

(1) Revenues and Operating Income^{*6}

(Billions of yen)

	2009		2010				Total (Forecast)	
	Three months ended September 30	Six months ended September 30	Three months ended September 30		Six months ended September 30		(E)	(E)/FY2009X100
	(A)	(B)	(C)	(C)/(A)X100	(D)	(D)/(B)X100		
Revenues	435.1	794.7	425.8	98%	774.8	97%	1,730.0	101%
Software & Services	291.9	528.7	286.5	98%	520.1	98%	1,160.0	102%
Software	35.0	70.5	38.2	109%	73.8	105%		
Services	256.9	458.2	248.3	97%	446.3	97%		
Hardware	143.2	266.0	139.2	97%	254.4	96%	570.0	101%
Storage ^{*7}	50.4	90.7	40.2	80%	86.2	95%		
Servers ^{*8}	15.1	27.3	14.9	99%	24.9	91%		
PCs ^{*9}	6.5	13.5	9.3	143%	14.9	110%		
Telecommunication	34.8	67.1	35.3	101%	65.2	97%		
Others	36.4	67.4	39.4	108%	62.9	93%		
Operating income	27.0	32.3	34.3	127%	34.5	107%	100.0	106%
Software & Services		31.2			30.7	98%	82.0	106%
Hardware		1.0			3.8	380%	18.0	104%

*6 Figures for each product exclude intra-segment transactions.

The Company has changed the business segment classification started from Fiscal 2009.

Figures for three months and six months period ended September 30, 2009 has been restated to reflect the reclassification.

*7 Figures for Storage include disk array subsystems, etc.

*8 Figures for Servers include general-purpose computers, UNIX servers, etc.

*9 Figures for PCs include PC servers, client PCs (only commercial use), etc.

(2) Storage Solutions

(Billions of yen)

	2009		2010				Total (Forecast)	
	Three months ended September 30	Six months ended September 30	Three months ended September 30		Six months ended September 30		(E)	(E)/FY2009X100
	(A)	(B)	(C)	(C)/(A)X100	(D)	(D)/(B)X100		
Revenues	73.0	142.0	74.0	101%	148.0	104%	300.0	99%

9. Hard Disk Drives^{*10*11}

Period recorded for consolidated accounting purposes		2009			2010				Three months ended December 31	
		Three months ended September 30	Six months ended September 30	Three months ended December 31	Three months ended September 30		Six months ended September 30		(F)(Preliminary)	(F)/(C)X100
		(A)	(B)	(C)	(D)	(D)/(A)X100	(E)	(E)/(B)X100		
Shipment Period		Apr. 2009 to Jun. 2009	Jan. 2009 to Jun. 2009	Jul. 2009 to Sep. 2009	Apr. 2010 to Jun. 2010		Jan. 2010 to Jun. 2010		Jul. 2010 to Sep. 2010	
Revenues	Billions of yen	108.0	205.6	121.0	138.4	128%	270.7	132%	128.7	106%
	Millions of U.S. dollars	1,109	2,135	1,292	1,504	136%	2,963	139%	1,498	116%
Operating income(loss)	Billions of yen	(3.1)	(8.6)	5.5	17.1	—	36.8	—	11.9	215%
	Millions of U.S. dollars	(32)	(89)	59	186	—	403	—	138	234%
Shipments (thousand units) ^{*12}		22,300	41,500	25,000	28,200	126%	54,700	132%	28,800	115%
Consumer and Commercial	2.5-inch	11,700	21,900	14,300	16,600	141%	32,300	147%	16,800	118%
	3.5-inch	8,700	16,400	8,200	8,200	94%	16,000	98%	8,400	102%
Servers		1,200	2,300	1,500	1,900	157%	3,400	144%	1,800	121%
Emerging		440	660	570	860	194%	1,650	248%	790	139%
External HDD		220	220	450	660	295%	1,460	—	960	215%

*10 The Hard Disk Drive operations are conducted by Hitachi Global Storage Technologies (Hitachi GST), which has a December 31 fiscal year-end, different from Hitachi's March 31 year-end. Hitachi's results for the six months ended September 30, 2010 include the operating results of Hitachi GST for the six months ended June 30, 2010.

*11 Hitachi GST's operating currency is U.S. dollar. Yen figures include yen / dollar conversion fluctuation.

*12 Shipment less than 100,000 units have been rounded, with the exception of Emerging and External HDD, where shipment less than 10,000 units have been rounded.