

Consolidated Statements of Operations

	Three months ended September 30				Six months ended September 30			
	Yen (millions)		(B)/(A) X100 (%)	U.S. \$ (millions)	Yen (millions)		(D)/(C) X100 (%)	U.S. \$ (millions)
	2008 (A)	2009 (B)		2009	2008 (C)	2009 (D)		2009
Revenues	2,767,052	2,232,057	81	24,801	5,310,547	4,124,958	78	45,833
Cost of sales	2,117,559	1,740,071	82	19,334	4,073,494	3,200,326	79	35,559
Selling, general and administrative expenses	530,104	466,150	88	5,179	1,039,971	949,392	91	10,549
Operating income (loss)	119,389	25,836	22	287	197,082	(24,760)	-	(275)
Other income	11,423	3,796	33	42	26,569	9,531	36	106
(Interest and dividends)	6,220	3,796	61	42	17,159	9,348	54	104
(Other)	5,203	0	0	0	9,410	183	2	2
Other deductions	76,284	58,943	77	655	85,508	94,910	111	1,055
(Interest charges)	8,673	6,524	75	72	18,273	13,558	74	151
(Other)	67,611	52,419	78	582	67,235	81,352	121	904
Income (loss) before income taxes	54,528	(29,311)	-	(326)	138,143	(110,139)	-	(1,224)
Income taxes	44,629	18,796	42	209	73,864	28,735	39	319
Net income (loss)	9,899	(48,107)	-	(535)	64,279	(138,874)	-	(1,543)
Less: Net income (loss) attributable to noncontrolling interests	27,269	2,449	9	27	50,092	(5,653)	-	(63)
Net income (loss) attributable to Hitachi, Ltd.	(17,370)	(50,556)	-	(562)	14,187	(133,221)	-	(1,480)