

Supplementary Information for the Third Quarter ended December 31, 2008

1. Summary(Consolidated basis)

	2007		2008				Total (Forecast)	
	Three months ended December 31	Nine months ended December 31	Three months ended December 31		Nine months ended December 31		(E)	(E)/FY2007X100
	(A)	(B)	(C)	(C)/(A)X100	(D)	(D)/(B)X100		
Revenues* ¹	2,707.1	7,987.5	2,260.5	84%	7,571.1	95%	10,020.0	89%
Operating income (loss)* ¹	77.8	199.5	(14.5)	—	182.5	91%	40.0	12%
Percentage of revenues	2.9	2.5	(0.6)	—	2.4	—	0.4	—
Income (loss) before income taxes and minority interests* ¹	80.1	216.1	(173.6)	—	(35.4)	—	(380.0)	—
Income (loss) before minority interests* ¹	43.4	79.4	(398.9)	—	(334.6)	—	(710.0)	—
Net income (loss)* ¹	12.5	(0.5)	(371.0)	—	(356.9)	—	(700.0)	—
Average exchange rate (yen / U.S.\$)	113	117	95	—	102	—	—	—
Net interest and dividends* ¹	(3.2)	(5.4)	(2.8)	—	(3.9)	—	—	—

*¹ Billions of yen

Assumed exchange rate for 4th quarter of fiscal 2008(yen / U.S.\$): 90

	As of March 31, 2008	As of December 31, 2008
Cash & cash equivalents, Short-term investments (billions of yen)	622.2	559.3
Interest-bearing debt (billions of yen)	2,531.5	2,779.5
D/E Ratio* ² (times)	0.76	0.99
Number of employees	389,752	399,590
Japan	251,702	256,694
Overseas	138,050	142,896
Number of consolidated subsidiaries (Including Variable Interest Entities)	910	880
Japan	418	388
Overseas	492	492

*² Including minority interests

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2. Consolidated Revenues by Industry Segment

(Billions of yen)

	2007		2008				Total (Forecast)	
	Three months ended December 31	Nine months ended December 31	Three months ended December 31		Nine months ended December 31		(E)	(E)/FY2007X100
	(A)	(B)	(C)	(C)/(A)X100	(D)	(D)/(B)X100		
Information & Telecommunication Systems	627.2	1,881.7	600.9	96%	1,882.7	100%	2,630.0	95%
Electronic Devices	296.2	939.5	258.2	87%	899.4	96%	1,160.0	90%
Power & Industrial Systems	829.6	2,427.9	702.5	85%	2,396.4	99%	3,230.0	91%
Digital Media & Consumer Products	411.5	1,139.5	309.3	75%	1,004.8	88%	1,270.0	84%
High Functional Materials & Components	482.5	1,416.1	376.5	78%	1,297.7	92%	1,580.0	84%
Logistics, Services & Others	332.1	950.9	246.5	74%	821.5	86%	1,070.0	84%
Financial Services	107.1	329.5	84.3	79%	274.3	83%	400.0	90%
Eliminations & Corporate Items	(379.4)	(1,097.8)	(318.0)	—	(1,005.9)	—	(1,320.0)	—
Total	2,707.1	7,987.5	2,260.5	84%	7,571.1	95%	10,020.0	89%

3. Consolidated Operating Income (Loss) by Industry Segment

(Billions of yen)

	2007		2008				Total (Forecast)	
	Three months ended December 31	Nine months ended December 31	Three months ended December 31		Nine months ended December 31		(E)	(E)/FY2007X100
	(A)	(B)	(C)	(C)/(A)X100	(D)	(D)/(B)X100		
Information & Telecommunication Systems	14.2	26.7	38.3	269%	110.5	414%	169.0	146%
Electronic Devices	10.2	36.0	4.0	40%	32.6	91%	28.0	52%
Power & Industrial Systems	33.3	97.0	(25.4)	—	38.0	39%	7.0	5%
Digital Media & Consumer Products	(15.0)	(65.8)	(16.1)	—	(42.7)	—	(109.0)	—
High Functional Materials & Components	40.9	105.6	(0.5)	—	68.3	65%	4.0	3%
Logistics, Services & Others	5.8	16.6	4.6	80%	16.3	98%	16.0	57%
Financial Services	5.4	18.3	2.1	40%	9.6	52%	15.0	59%
Eliminations & Corporate Items	(17.1)	(34.9)	(21.6)	—	(50.1)	—	(90.0)	—
Total	77.8	199.5	(14.5)	—	182.5	91%	40.0	12%

4. Consolidated Overseas Revenues by Industry Segment

(Billions of yen)

	2007		2008			
	Three months ended December 31	Nine months ended December 31	Three months ended December 31		Nine months ended December 31	
	(A)	(B)	(C)	(C)/(A)X100	(D)	(D)/(B)X100
Information & Telecommunication Systems	262.0	711.1	241.1	92%	716.5	101%
Electronic Devices	113.8	379.5	100.3	88%	358.5	94%
Power & Industrial Systems	343.2	1,015.3	275.6	80%	986.7	97%
Digital Media & Consumer Products	162.3	473.1	135.5	83%	439.3	93%
High Functional Materials & Components	170.0	499.2	127.4	75%	457.8	92%
Logistics, Services & Others	130.7	357.2	67.0	51%	262.5	73%
Financial Services	15.2	46.6	11.9	79%	39.8	85%
Total	1,197.4	3,482.3	959.1	80%	3,261.4	94%

5. Consolidated Capital Investment by Industry Segment (Completion basis, including leasing assets)

(Billions of yen)

	2007		2008			
	Three months ended December 31	Nine months ended December 31	Three months ended December 31		Nine months ended December 31	
	(A)	(B)	(C)	(C)/(A)X100	(D)	(D)/(B)X100
Information & Telecommunication Systems	20.2	80.8	14.8	73%	47.4	59%
Electronic Devices	5.1	18.4	6.8	133%	24.7	134%
Power & Industrial Systems	41.7	119.5	43.0	103%	134.8	113%
Digital Media & Consumer Products	13.4	72.6	6.1	46%	33.2	46%
High Functional Materials & Components	22.0	76.2	25.6	117%	77.3	101%
Logistics, Services & Others	7.1	25.4	10.0	141%	22.6	89%
Financial Services	110.7	346.6	81.3	73%	276.2	80%
Eliminations & Corporate Items	(5.1)	(24.8)	(4.9)	—	(20.9)	—
Total	215.4	715.0	183.1	85%	595.6	83%
Internal Use Assets	102.1	377.1	98.9	97%	319.7	85%
Leasing Assets	113.3	337.9	84.1	74%	275.8	82%

6. Consolidated Depreciation by Industry Segment

(Billions of yen)

	2007		2008			
	Three months ended December 31	Nine months ended December 31	Three months ended December 31		Nine months ended December 31	
	(A)	(B)	(C)	(C)/(A)X100	(D)	(D)/(B)X100
Information & Telecommunication Systems	29.7	85.5	23.5	79%	71.6	84%
Electronic Devices	10.5	29.2	7.7	74%	22.1	76%
Power & Industrial Systems	31.7	87.8	37.1	117%	98.8	112%
Digital Media & Consumer Products	16.3	45.0	11.6	71%	37.1	82%
High Functional Materials & Components	21.9	60.6	25.4	116%	61.5	101%
Logistics, Services & Others	6.6	18.6	6.5	99%	19.4	104%
Financial Services	27.4	81.9	15.4	56%	52.3	64%
Eliminations & Corporate Items	0.6	1.9	0.5	92%	1.8	98%
Total	145.1	410.9	128.0	88%	364.8	89%
Internal Use Assets	113.3	317.3	107.6	95%	301.1	95%
Leasing Assets	31.7	93.5	20.4	64%	63.7	68%

7. Consolidated R&D Expenditure by Industry Segment

(Billions of yen)

	2007		2008			
	Three months ended December 31	Nine months ended December 31	Three months ended December 31		Nine months ended December 31	
	(A)	(B)	(C)	(C)/(A)X100	(D)	(D)/(B)X100
Information & Telecommunication Systems	35.4	112.5	36.9	104%	115.0	102%
Electronic Devices	11.9	34.9	10.7	89%	32.5	93%
Power & Industrial Systems	26.6	78.9	27.2	103%	84.8	108%
Digital Media & Consumer Products	8.8	27.8	7.3	83%	23.7	85%
High Functional Materials & Components	12.6	38.2	12.7	101%	38.9	102%
Logistics, Services & Others	0.6	2.6	0.6	98%	2.3	90%
Financial Services	0.3	1.0	0.0	15%	0.2	25%
Corporate Items	5.1	14.4	4.1	79%	12.7	88%
Total	101.7	310.6	99.7	98%	310.4	100%
Percentage of revenues	3.8	3.9	4.4	—	4.1	—

8. Information & Telecommunication Systems^{*3}

(1) Revenues and Operating Income^{*4}

(Billions of yen)

	2007		2008				Total (Forecast)	
	Three months ended December 31	Nine months ended December 31	Three months ended December 31		Nine months ended December 31		(E)	(E)/FY2007X100
	(A)	(B)	(C)	(C)/(A)X100	(D)	(D)/(B)X100		
Revenues	627.2	1,881.7	600.9	96%	1,882.7	100%	2,630.0	95%
Software & Services	275.0	869.8	272.5	99%	883.2	102%	1,350.0	93%
Software	42.4	123.1	39.0	92%	118.3	96%		
Services	232.6	746.7	233.5	100%	764.9	102%		
Hardware	352.2	1,011.9	328.4	93%	999.4	99%		
Storage ^{*5}	226.5	628.9	205.6	91%	603.2	96%		
Servers ^{*6}	19.0	63.2	12.3	65%	50.4	80%		
PCs ^{*7}	8.9	33.9	6.5	73%	26.1	77%		
Telecommunication	29.6	87.9	35.8	121%	110.9	126%		
Others	68.2	198.0	68.2	100%	208.8	105%		
Operating income	14.2	26.7	38.3	269%	110.5	414%		
Software & Services							108.0	100%
Hardware							61.0	726%

*3 The Hard Disk Drive operations are conducted by Hitachi Global Storage Technologies (Hitachi GST), which has a December 31 fiscal year-end, different from Hitachi's March 31 year-end. Hitachi's results for the nine months ended December 31, 2008 include the operating results of Hitachi GST for the nine months ended September 30, 2008.

*4 Figures for each product exclude intra-segment transactions.

*5 Figures for Storage include disk array subsystems, hard disk drives, etc.

*6 Figures for Servers include general-purpose computers, UNIX servers, etc.

*7 Figures for PCs include PC servers, client PCs (only commercial use), etc.

(2) Storage Solutions (except Hard Disk Drives)

(Billions of yen)

	2007		2008				Total (Forecast)	
	Three months ended December 31	Nine months ended December 31	Three months ended December 31		Nine months ended December 31		(E)	(E)/FY2007X100
	(A)	(B)	(C)	(C)/(A)X100	(D)	(D)/(B)X100		
Revenues	95.0	269.0	83.0	87%	261.0	97%	340.0	94%

(3) Hard Disk Drives^{*8*9}

Period recorded for consolidated accounting purposes		2007		2008			
		Three months ended December 31	Nine months ended December 31	Three months ended December 31		Nine months ended December 31	
		(A)	(B)	(C)	(C)/(A)X100	(D)	(D)/(B)X100
Shipment Period		Jul. 2007 to Sep. 2007	Jan. 2007 to Sep. 2007	Jul. 2008 to Sep. 2008		Jan. 2008 to Sep. 2008	
Revenues	Billions of yen	169.4	468.1	158.1	93%	455.7	97%
	Millions of U.S. dollars	1,450	3,929	1,477	102%	4,322	110%
Operating income(loss)	Billions of yen	(6.8)	(45.7)	9.1	—	21.5	—
	Millions of U.S. dollars	(58)	(381)	85	—	204	—
Shipments (thousand units) ^{*10}		24,300	64,100	25,800	106%	68,900	108%
Consumer and Commercial	2.5-inch ^{*11}	12,700	33,000	14,800	116%	36,300	110%
	3.5-inch ^{*12}	10,400	26,900	9,400	91%	27,400	102%
Servers ^{*13}		1,000	3,300	1,400	139%	4,400	133%
Emerging ^{*14}		180	850	210	118%	780	92%

*8 Figures include intra-segment transactions.

*9 Hitachi GST's operating currency is U.S. dollar. Yen figures include yen / dollar conversion fluctuation.

*10 Shipment less than 100,000 units have been rounded, with the exception of Emerging, where shipment less than 10,000 units have been rounded.

*11 Note-PCs, consumer electronics applications(2.5-inch), etc.

*12 Desktop-PCs, consumer electronics applications (3.5-inch), etc.

*13 Disk array subsystems, servers (3.5-inch), etc.

*14 Automotive (2.5-inch), etc.

Period recorded for consolidated accounting purposes		2007		2008			
		Three months ended March 31, 2008 (E)	Total (F)	Three months ended March 31, 2009		Total	
Shipment Period		Oct. 2007 to Dec. 2007	Jan. 2007 to Dec. 2007	Oct. 2008 to Dec. 2008	(G)/(E)X100	Jan. 2008 to Dec. 2008	(H)/(F)X100
Revenues	Billions of yen	185.0	653.1	118.9	64%	573.3	88%
	Millions of U.S. dollars	1,634	5,563	1,252	77%	5,574	100%
Operating income(loss)	Billions of yen	11.5	(34.1)	0.4	3%	21.4	—
	Millions of U.S. dollars	100	(281)	4	4%	208	—
Shipments (thousand units) ^{*10}		25,400	89,500	22,300	88%	91,200	102%
Consumer and Commercial	2.5-inch ^{*11}	13,300	46,300	11,900	90%	48,200	104%
	3.5-inch ^{*12}	10,600	37,500	8,700	82%	36,200	96%
Servers ^{*13}		1,400	4,700	1,300	93%	5,700	121%
Emerging ^{*14}		150	1,000	360	245%	1,140	114%

9. Digital Media

Shipments of Main Products^{*15}

(Thousand units)

	2007		2008				Total (Forecast)	
	Three months ended December 31	Nine months ended December 31	Three months ended December 31		Nine months ended December 31		(E)	(E)/FY2007X100
	(A)	(B)	(C)	(C)/(A)X100	(D)	(D)/(B)X100		
Optical Disk Drives ^{*16}	25,000	65,000	22,500	90%	66,000	102%	85,000	96%
Plasma TVs ^{*17}	280	670	180	64%	500	75%	650	76%
LCD TVs	290	600	280	97%	610	102%	800	105%

*15 Shipment less than 10,000 units have been rounded, with the exception of Optical Disk Drives, where shipment less than 100,000 units have been rounded.

*16 The Optical Disk Drive operations are conducted by Hitachi-LG Data Storage, Inc. (HLDS), which has a December 31 fiscal year-end, different from Hitachi's March 31 year-end. Hitachi's results for the nine months ended December 31, 2008 include the operating results of HLDS for the nine months ended September 30, 2008.

*17 The sum of plasma TV and plasma monitor shipments.

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