

CONSOLIDATED STATEMENTS OF OPERATIONS (UNAUDITED)

| | Three months ended December 31 | | | |
|--|--------------------------------|-----------|------------------------|----------------------------|
| | Yen (millions) | | (A)/(B) X100 (%) | U.S. Dollars (millions) |
| | 2004 (A) | 2003 (B) | | 2004 |
| Revenues | 2,123,788 | 2,046,964 | 104 | 20,421 |
| Cost of sales | 1,642,910 | 1,560,963 | 105 | 15,797 |
| Selling, general and administrative expenses | 446,509 | 422,727 | 106 | 4,294 |
| Operating income | 34,369 | 63,274 | 54 | 330 |
| Other income | 49,162 | 18,265 | 269 | 473 |
| (Interest and dividends) | 3,942 | 4,398 | 90 | 38 |
| (Other) | 45,220 | 13,867 | 326 | 435 |
| Other deductions | 12,620 | 35,353 | 36 | 121 |
| (Interest charges) | 7,103 | 7,519 | 94 | 68 |
| (Other) | 5,517 | 27,834 | 20 | 53 |
| Income before income taxes and minority interests | 70,911 | 46,186 | 154 | 682 |
| Income taxes | 34,998 | 39,231 | 89 | 337 |
| Income before minority interests | 35,913 | 6,955 | 516 | 345 |
| Minority interests | 9,269 | 4,436 | 209 | 89 |
| Net income | 26,644 | 2,519 | - | 256 |

CONSOLIDATED STATEMENTS OF OPERATIONS (UNAUDITED)

| | Nine months ended December 31 | | | |
|--|-------------------------------|-----------|------------------------|----------------------------|
| | Yen (millions) | | (C)/(D) X100 (%) | U.S. Dollars (millions) |
| | 2004 (C) | 2003 (D) | | 2004 |
| Revenues | 6,453,723 | 6,088,371 | 106 | 62,055 |
| Cost of sales | 4,966,988 | 4,718,939 | 105 | 47,759 |
| Selling, general and administrative expenses | 1,325,034 | 1,285,919 | 103 | 12,741 |
| Operating income | 161,701 | 83,513 | 194 | 1,555 |
| Other income | 80,483 | 125,781 | 64 | 774 |
| (Interest and dividends) | 14,077 | 14,932 | 94 | 135 |
| (Other) | 66,406 | 110,849 | 60 | 639 |
| Other deductions | 35,272 | 72,605 | 49 | 339 |
| (Interest charges) | 21,338 | 23,837 | 90 | 205 |
| (Other) | 13,934 | 48,768 | 29 | 134 |
| Income before income taxes and minority interests | 206,912 | 136,689 | 151 | 1,990 |
| Income taxes | 103,068 | 115,410 | 89 | 991 |
| Income before minority interests | 103,844 | 21,279 | 488 | 999 |
| Minority interests | 36,042 | 13,376 | 269 | 347 |
| Net income | 67,802 | 7,903 | 858 | 652 |