

**Supplementary information for the first half of fiscal 2003, ended September 30, 2003
(Consolidated basis)**

1. Summary

(Billions of yen)

	1st half of fiscal 2002		1st half of fiscal 2003		Fiscal 2003(Forecast)	
	(A)	(A)/1st half of FY 2001	(B)	(B)/(A)	(C)	(C)/FY2002
Net sales	3,916.4	99%	4,041.4	103%	8,350.0	102%
C/U *	258%	-	358%	-	348%	-
Operating income	61.6	-	20.2	33%	170.0	111%
Income before income taxes and minority interests	33.4	-	90.5	270%	225.0	232%
Income before minority interests	17.3	-	14.3	82%	45.0	102%
Net income	5.6	-	5.3	95%	10.0	36%
C/U *	65%	-	28%	-	25%	-
Average exchange rate (yen / U.S.\$)	122	-	118	-	110**	-
Net interest and dividends	(6.8)	-	(5.7)	-	-	-

*Consolidated basis/Unconsolidated basis

**Assumed exchange rate for 2nd half of fiscal 2003

	As of March 31, 2003	As of September 30, 2003
Cash & cash equivalents, Short-term investments (Billions of yen)	1,015.1	963.2
Interest-bearing debt (Billions of yen)	2,840.5	2,702.6
Number of employees	339,572	326,500
Japan	256,085	243,476
Overseas	83,487	83,024
Number of consolidated subsidiaries	1,112	967
Japan	708	560
Overseas	404	407

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2. Sales by industry segment

(Billions of yen)

	1st half of fiscal 2002		1st half of fiscal 2003		Fiscal 2003(Forecast)	
	(A)	(A)/1st half of FY 2001	(B)	(B)/(A)	(C)	(C)/FY2002
Information & Telecommunication Systems	878.2	101%	1,053.2	120%	2,240.0	118%
Electronic Devices	766.4	100%	607.5	79%	1,240.0	79%
Power & Industrial Systems	1,068.1	96%	1,073.4	100%	2,250.0	98%
Digital Media & Consumer Products	597.6	103%	585.4	98%	1,210.0	100%
High Functional Materials & Components	613.0	98%	622.2	101%	1,270.0	102%
Logistics, Services & Others	700.6	99%	612.9	87%	1,210.0	83%
Financial Services	293.3	104%	267.9	91%	530.0	91%
Eliminations & Corporate items	(1,000.9)	-	(781.3)	-	(1,600.0)	-
Total	3,916.4	99%	4,041.4	103%	8,350.0	102%

3. Operating income (loss) by industry segment

(Billions of yen)

	1st half of fiscal 2002		1st half of fiscal 2003		Fiscal 2003(Forecast)	
	(A)	(A)/1st half of FY 2001	(B)	(B)/(A)	(C)	(C)/FY2002
Information & Telecommunication Systems	42.1	290%	5.3	13%	68.0	62%
Electronic Devices	(7.9)	-	3.6	-	22.0	-
Power & Industrial Systems	11.1	42%	7.9	71%	45.0	85%
Digital Media & Consumer Products	5.7	-	0.7	13%	9.0	145%
High Functional Materials & Components	9.0	-	9.2	102%	35.0	191%
Logistics, Services & Others	1.4	20%	(0.3)	-	6.0	58%
Financial Services	18.6	91%	8.1	44%	18.0	149%
Eliminations & Corporate items	(18.5)	-	(14.5)	-	(33.0)	-
Total	61.6	-	20.2	33%	170.0	111%

4. Overseas sales by industry segment

(Billions of yen)

	1st half of fiscal 2002		1st half of fiscal 2003		Fiscal 2003(Forecast)	
	(A)	(A)/1st half of FY 2001	(B)	(B)/(A)	(C)	(C)/FY2002
Information & Telecommunication Systems	128.9	108%	306.7	238%	/	
Electronic Devices	263.1	99%	231.6	88%		
Power & Industrial Systems	194.1	102%	235.6	121%		
Digital Media & Consumer Products	246.0	104%	237.5	97%		
High Functional Materials & Components	155.5	92%	160.5	103%		
Logistics, Services & Others	277.0	116%	213.5	77%		
Financial Services	18.5	99%	19.3	105%		
Eliminations & Corporate items	0	-	0	-		
Total	1,283.3	104%	1,405.0	109%		

5. Overseas production (Total sales of overseas manufacturing subsidiaries) (Billions of yen)

	1st half of fiscal 2002		1st half of fiscal 2003	
	(A)	(A)/1st half of FY 2001	(B)	(B)/(A)
Overseas production	499.7	88%	694.9	139%
Percentage of net sales	13%	-	17%	-
Percentage of overseas sales	39%	-	49%	-

6. Capital investment by industry segment (Completion basis, including leasing assets) (Billions of yen)

	Fiscal 2002		1st half of fiscal 2003		Fiscal 2003(Forecast)	
	(A)	(A)/FY 2001	(B)	(B)/1st half of FY 2002	(C)	(C)/(A)
Information & Telecommunication Systems	72.7	81%	37.7	102%	/	
Electronic Devices	91.2	80%	23.0	54%		
Power & Industrial Systems	70.7	95%	32.1	107%		
Digital Media & Consumer Products	35.1	91%	16.3	90%		
High Functional Materials & Components	60.6	76%	31.4	99%		
Logistics, Services & Others	30.8	77%	14.3	92%		
Financial Services	467.6	99%	239.5	109%		
Eliminations & Corporate items	(41.6)	-	(13.7)	-		
Total	787.4	92%	380.9	102%	780.0	99%
Internal use assets	328.4	79%	144.3	89%	300.0	91%
Leasing assets	459.0	104%	236.6	111%	480.0	105%

7. Depreciation by industry segment (Billions of yen)

	Fiscal 2002		1st half of fiscal 2003		Fiscal 2003(Forecast)	
	(A)	(A)/FY 2001	(B)	(B)/1st half of FY 2002	(C)	(C)/(A)
Information & Telecommunication Systems	59.1	85%	38.3	129%	/	
Electronic Devices	112.7	70%	24.7	45%		
Power & Industrial Systems	70.1	111%	36.1	117%		
Digital Media & Consumer Products	40.8	93%	19.0	96%		
High Functional Materials & Components	73.0	89%	33.2	90%		
Logistics, Services & Others	28.8	79%	13.5	85%		
Financial Services	91.5	132%	47.0	132%		
Corporate items	3.8	-	1.8	90%		
Total	480.2	91%	213.9	95%	440.0	92%
Internal use assets	378.2	84%	160.6	86%	325.0	86%
Leasing assets	102.0	129%	53.2	133%	115.0	113%

8. R&D expenditure by industry segment

(Billions of yen)

	Fiscal 2002		1st half of fiscal 2003		Fiscal 2003(Forecast)	
	(A)	(A)/ FY 2001	(B)	(B)/1st half of FY 2002	(C)	(C)/ (A)
Information & Telecommunication Systems	121.3	89%	84.9	134%	/	
Electronic Devices	105.5	90%	20.0	38%		
Power & Industrial Systems	64.6	101%	33.5	113%		
Digital Media & Consumer Products	33.8	90%	16.7	99%		
High Functional Materials & Components	41.7	88%	21.6	103%		
Logistics, Services & Others	8.5	71%	6.4	131%		
Financial Services	1.4	117%	0.9	130%		
Total	377.1	91%	184.4	97%	380.0	101%
Percentage of net sales	4.6%	-	4.6%	-	4.6%	-

9. Balance sheets by financial and non-financial services

(Billions of yen)

Assets	As of March 31, 2003	As of September 30, 2003	Liabilities and stockholders' equity	As of March 31, 2003	As of September 30, 2003
Manufacturing, Services and Others			Manufacturing, Services and Others		
Cash and cash equivalents	716.9	634.8	Short-term debt	1,095.6	1,070.5
Short-term investments	146.0	213.5	Trade payables	1,148.6	1,080.7
Trade receivables	1,746.3	1,621.6	Long-term debt	954.3	800.6
Inventories	1,186.4	1,184.7	Other liabilities	3,421.0	3,349.5
Investments and advances	678.3	828.0	Total	6,619.7	6,301.4
Property, plant and equipment	2,308.5	2,047.7	Financial Services		
Other assets	2,242.4	2,144.8	Short-term debt	579.6	639.7
Total	9,025.0	8,675.6	Trade payables	256.0	215.5
Financial Services			Long-term debt	708.1	685.8
Cash and cash equivalents	107.0	73.6	Other liabilities	148.1	149.5
Trade receivables	543.6	546.3	Total	1,692.0	1,690.6
Investment in leases	606.2	600.9	Eliminations	(737.1)	(683.2)
Property, plant and equipment	307.9	304.9	Liabilities	7,574.5	7,308.8
Other assets	367.5	405.9	Minority interests	751.5	750.1
Total	1,932.4	1,931.9	Stockholders' equity	1,853.2	1,825.5
Eliminations	(778.0)	(723.0)	Liabilities and stockholders' equity	10,179.3	9,884.4
Assets	10,179.3	9,884.4			

10. Statements of operating results by financial and non-financial services

(Billions of yen)

		1st half of fiscal 2002	1st half of fiscal 2003
Manufacturing, Services and Others	Sales	3,756.0	3,893.9
	Cost of sales and selling, general and administrative expenses	3,714.0	3,881.7
	Operating income (loss)	42.0	12.2
Financial Services	Sales	293.3	267.9
	Cost of sales and selling, general and administrative expenses	274.6	259.7
	Operating income (loss)	18.6	8.1
Eliminations	Sales	(132.9)	(120.5)
	Cost of sales and selling, general and administrative expenses	(133.8)	(120.2)
	Operating income (loss)	0.9	(0.2)
Total	Sales	3,916.4	4,041.4
	Cost of sales and selling, general and administrative expenses	3,854.8	4,021.1
	Operating income (loss)	61.6	20.2

Note: Figures in tables 5, 9 and 10 represent unaudited financial information prepared by the Company for the purpose of this supplementary information.