

Consolidated Statements of Profit or Loss

Hitachi, Ltd. and Subsidiaries
Years ended March 31, 2015 and 2014

	Millions of yen	
	2014	2015
Revenues	¥ 9,666,446	¥ 9,774,930
Cost of sales	(7,173,747)	(7,198,232)
Gross profit	2,492,699	2,576,698
Selling, general and administrative expenses	(1,887,901)	(1,935,373)
Other income	208,531	9,415
Other expenses	(164,537)	(167,781)
Financial income	33,446	7,727
Financial expenses	(1,931)	(3,284)
Share of profits of investments accounted for using the equity method	10,923	46,657
EBIT (Earnings before interest and taxes)	691,230	534,059
Interest income	14,181	12,529
Interest charges	(26,913)	(27,594)
Income from continuing operations, before income taxes	678,498	518,994
Income taxes	(146,540)	(122,075)
Income from continuing operations	531,958	396,919
Loss from discontinued operation	(6,955)	(53,501)
Net income	¥ 525,003	¥ 343,418
Net income attributable to:		
Hitachi, Ltd. stockholders	413,877	217,482
Non-controlling interests	111,126	125,936
		Yen
Earnings per share from continuing operations, attributable to		
Hitachi, Ltd. stockholders		
Basic	¥87.13	¥56.12
Diluted	87.10	56.08
Earnings per share attributable to Hitachi, Ltd. stockholders		
Basic	85.69	45.04
Diluted	85.66	45.00

Consolidated Statements of Comprehensive Income

Hitachi, Ltd. and Subsidiaries
Years ended March 31, 2015 and 2014

	Millions of yen	
	2014	2015
Net income	¥525,003	¥343,418
Other comprehensive income (OCI)		
Items not to be reclassified into net income		
Net changes in financial assets measured at fair value through OCI	102,732	57,957
Remeasurements of defined benefit plans	64,206	27,039
Share of OCI of investments accounted for using the equity method	280	5,633
Total items not to be reclassified into net income	167,218	90,629
Items that can be reclassified into net income		
Foreign currency translation adjustments	122,114	188,619
Net changes in cash flow hedges	(20,014)	(16,850)
Share of OCI of investments accounted for using the equity method	26,093	(74,604)
Total items that can be reclassified into net income	128,193	97,165
Other comprehensive income (OCI)	295,411	187,794
Comprehensive income	¥820,414	¥531,212
Comprehensive income attributable to:		
Hitachi, Ltd. stockholders	665,372	337,578
Non-controlling interests	155,042	193,634